A how to guide for **agents**

Track my Property Case Portal (TmPC)A how to guide for agents

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Overview

Track my Property Case (TmPC) is an online portal that allows you to view your clients Notices, Claims, Applications and Payments records online. The portal displays the different stages of the processes so you can see the current and future activities. The portal also allows you to find your dedicated point of contact and contact relevant HS2 teams.

This guide is to help you use the Track my Property Case online portal.

It shows how to:

- log into the portal;
- navigate the TmPC landing page;
- view notices served on your client's land and property
- view your client's existing Claims
- submit a Claim on behalf of your client
- contact a Case Officer or HS2-Appointed Agent;
- view your messages; and
- view your correspondence with HS2.

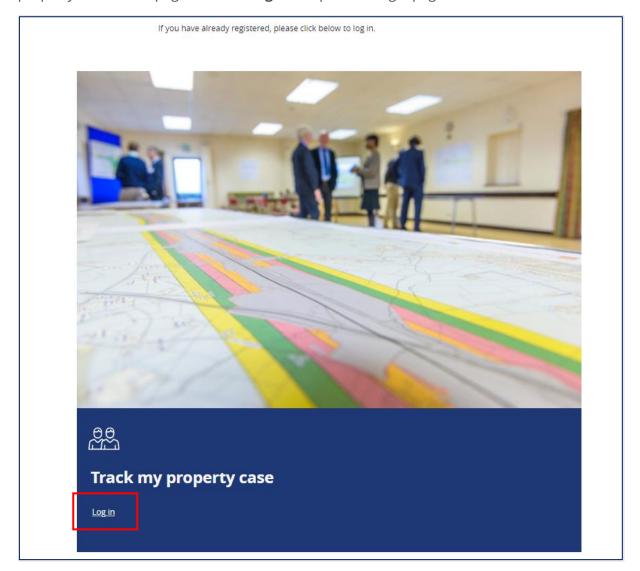
1 How to log into the TmPC portal for the first time

Before you log in for the first time, you should have received an invitation from HS2 with your TmPC portal username and a temporary password. The invitation sent to you will contain a 'Register' link (If you have received an email) or a URL address (If you have received it by post).

The following steps below shows you how to log in to the portal for the first time.

Step 1

Click on the '**Register**' link in your invitation email or enter the URL address (hs2.org.uk/track-my-property-case) in your browser. This will take you to the 'Track my property case' home page. Click on **Log in** to open the Login page.



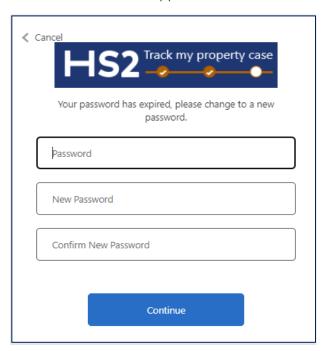
Step 2

When the Login page is displayed, enter the username/email address and the temporary password provided and click 'Sign in'.



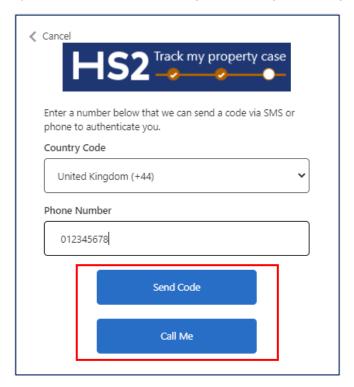
Step 3

The Set New Password page will be displayed. Enter the temporary password provided in your invitation and enter a new password twice in the boxes provided. Click on **Continue**. (Note that the new password must be between 8 and 64 characters and must have at least three of the following: a lowercase letter, an uppercase letter, a number or a symbol.)



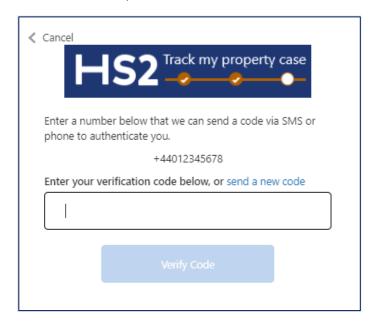
Step 4

Your new password will be saved and an authentication screen will be displayed. You are required to enter your phone number so that an authentication code can be sent to you in an SMS message, or a phone call can be made to you, to verify that it is you trying to log in.



Step 5a

If you have selected the **Send Code** option in the previous screen, you will be sent an SMS message to the mobile number you provided. Enter that code and click on **Verify Code**. (Note: If you do not receive a code, or you entered the wrong code, you can request a new one by clicking on **Send a new code**.)



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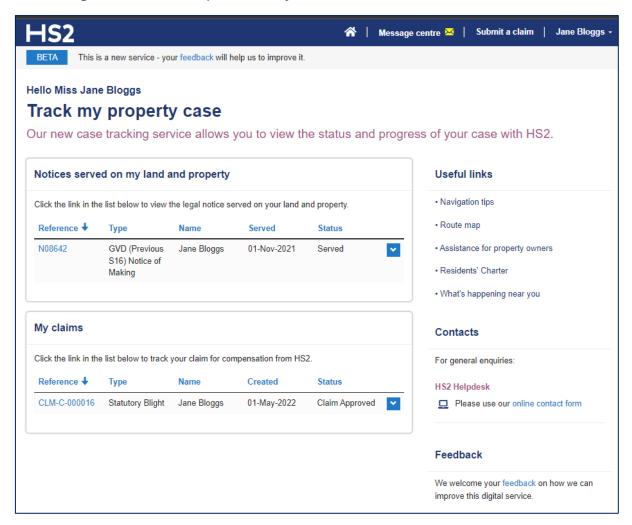
Step 5b

If you have selected the **Call Me** option on the authentication screen, you will receive an automated call from the Microsoft Authentication Service that will require you to press the '#' key on your telephone keypad to verify that it is you trying to log into the portal.

Once the verification process is completed, you will be logged into the Track My Property Case portal and the portal landing page will be displayed.

2 How to navigate the TmPC Landing Page

Once you have successfully logged onto the TmPC portal, you will be taken to a landing page with an overview of your client's claim. Please note that the landing page may look different to the image below, as it is dependent on your client's case with HS2.



The following explains the different sections on the TmPC landing page for applicants:

My clients: This section displays all claimants represented by you or your organisation. You can filter the records displayed to show only those regarding a particular client by selecting the client's name.

Notices served on my land and property: This section displays all legal notices that have been served on your client's land and property. It details the notice reference number, the type of notice served, the name on the notice, the date that the notice was served and the status of the notice. To view the notice in detail, click on the notice reference number or click on the chevron and then select **View details**.

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My claims: This section displays all the claims submitted for compensation for your client. It shows the claim reference number, the type of claim submitted, your client's name, the date the claim was created and the status of the claim. To view the claim and associated payments (if any) in detail, click on the claim reference number or click on the chevron and then select **View details**.

Message centre: This opens the portal messaging centre, where you can view messages sent to and received from your client's assigned HS2 Case Officers. You are also able to send messages using the 'Contact my Case Officer' link in the message centre.

Submit a claim: This opens the submit a claim form where you can start the claim submission process on behalf of your client.

Profile (name and surname): This displays your contact details.

Useful links: This section consists of links to HS2 information and resources that are accessible to you. This section is context-driven and dynamic, which means that the links in the section will change dependent on the portal page being viewed i.e. when viewing a type of claim e.g. Temporary Possession claim, the useful links section will consist of links to specific information and resources on Temporary Claims .

Contacts: The contacts section contains a link to a contact form that can be used to contact the HS2 Helpdesk Team. It consists of fields that capture a subject, a question, and your contact details. To contact your client's Case Officer, please see the **How to contact your assigned Case Officer** section.

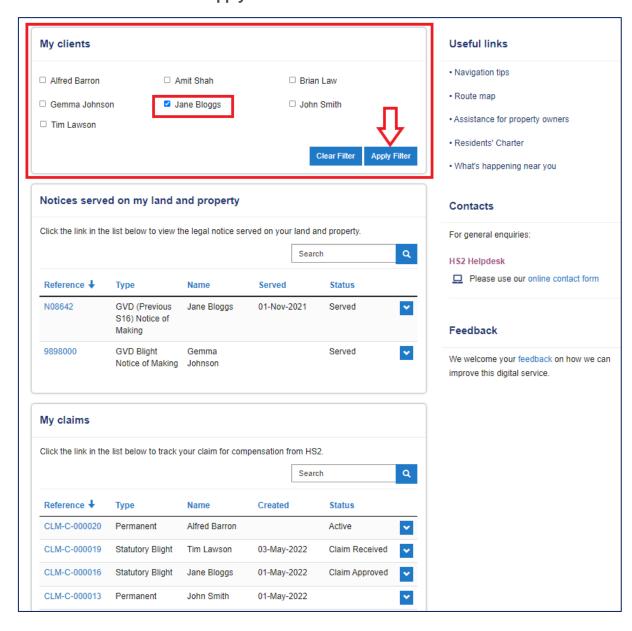
Feedback: The feedback section contains the HS2 feedback survey form. You can use this form to provide feedback on the portal.

3 How to filter the portal landing page

The Agent's landing page view displays all notices, claims, and/or applications for all clients represented by you or your organisation. To filter the view to see the records for a particular client, follow the steps below:

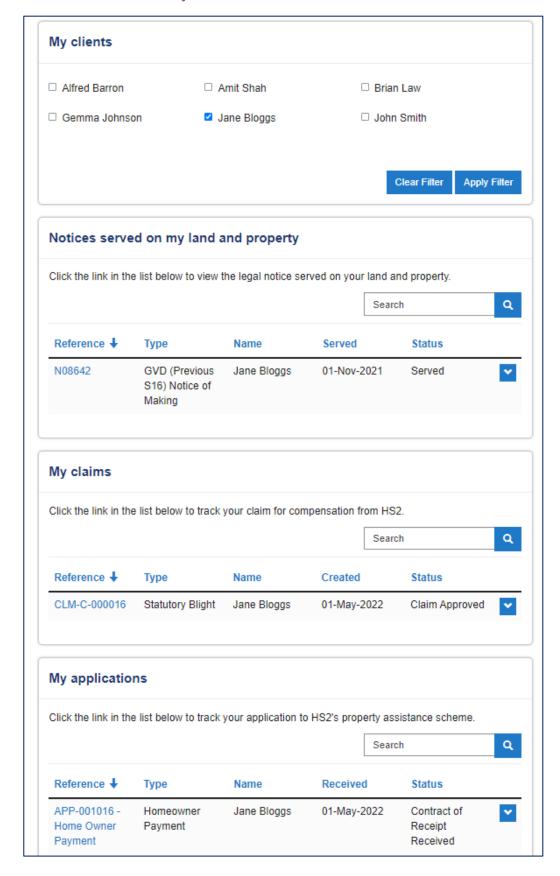
Step 1

On the portal landing page, under the **My clients** section, select the tick box next to a client's name on the list and click on **Apply Filter**.



Step 2

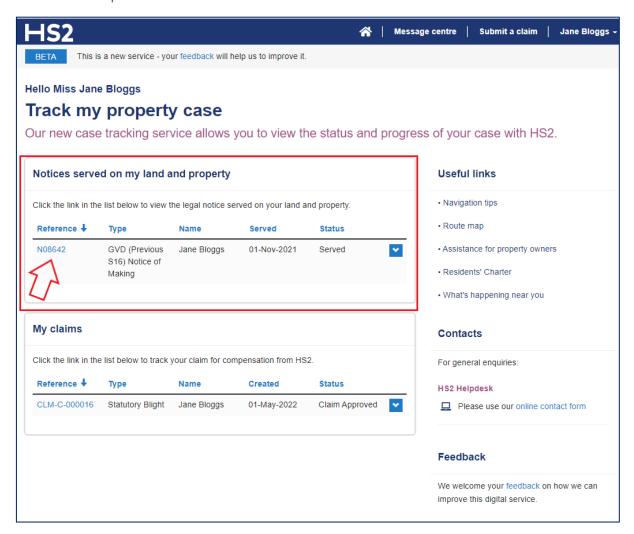
The view is filtered to show only records for the selected client.



4 How to view a Notice served on your client's land and property

Step 1

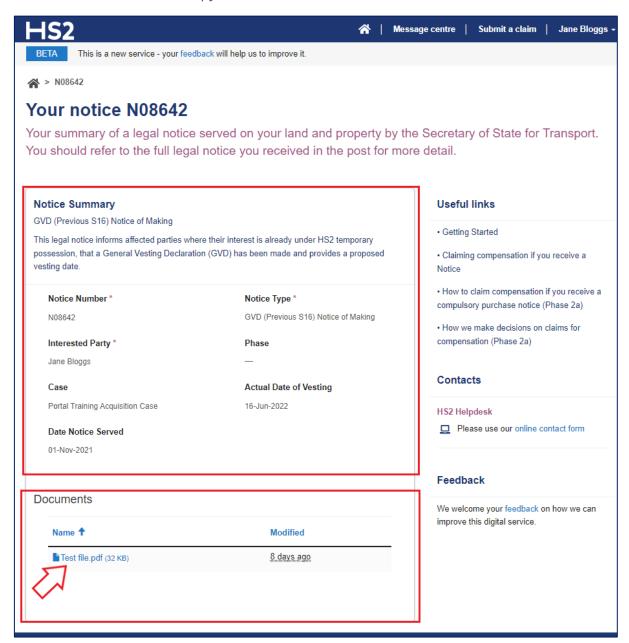
On the portal landing page, under the **Notices served on my land and property** section, click on the required notice reference number to view the notice information.



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Step 2

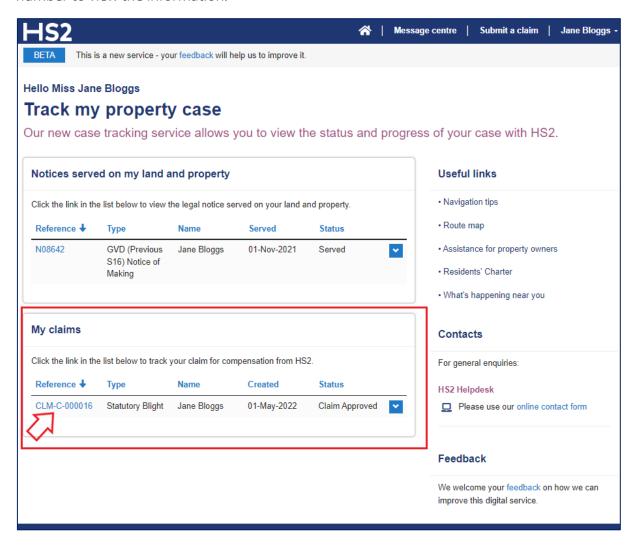
The **Notice Summary** section is displayed with summary information on the notice served. The **Documents** section displays a copy of the Notice letter sent to your client. Click on the document name to view a copy of the notice letter.



5 How to view your client's claim

Step 1

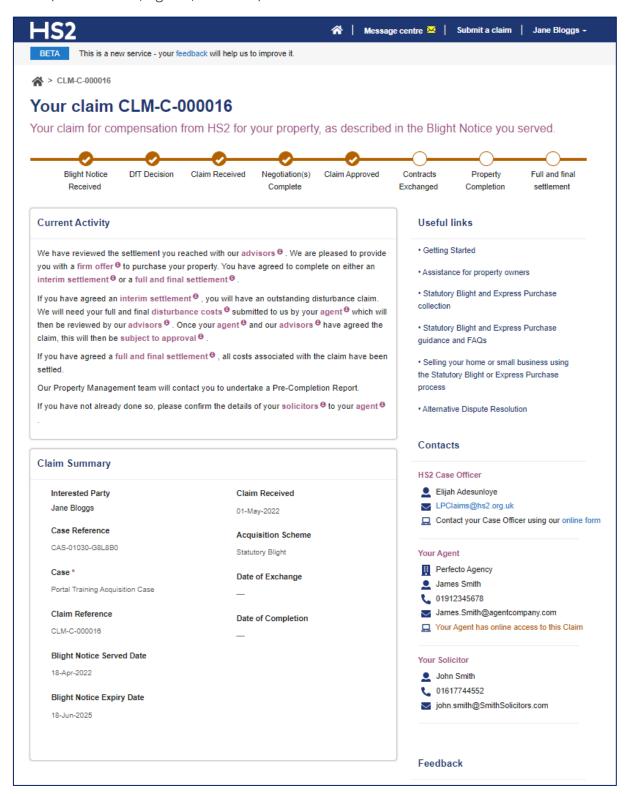
On the portal landing page, under the **My claims** section, click on the required **Reference** number to view the information.



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Step 2

The claim page is displayed showing the progress bar, Current Activity and the Claim Summary information. The **Contacts** section shows the key contacts associated with the claim (Case Officers, Agents, Solicitors).



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Tip

- Hover your cursor over the milestones in the progress bar to view more information.
- In the Current Activity section, hover your cursor over words/phrases with the icon to view more information on the highlighted word or phrase.



6 How to submit a claim (For Compulsory Purchase Orders and Statutory Blight Compensation)

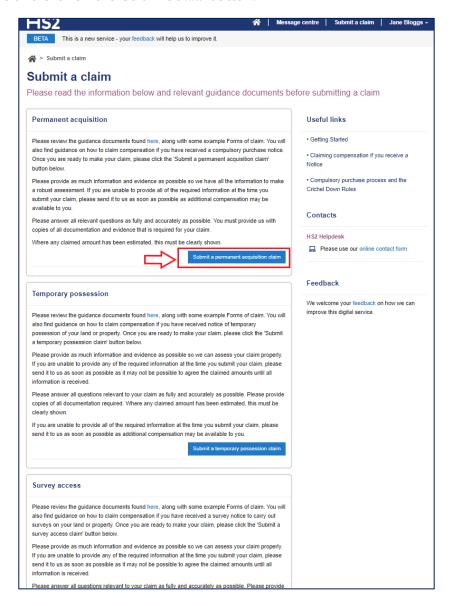
Step 1

On the header of the page, click on Submit a claim to open the Submit a claim page.



Step 2

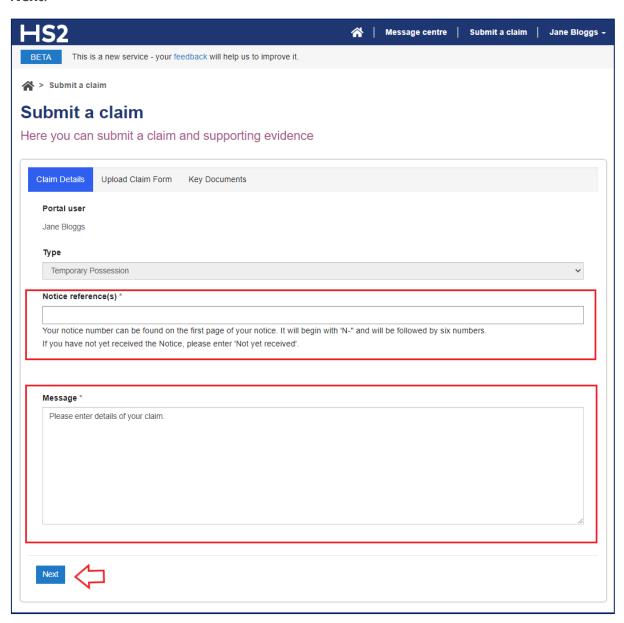
When the **Submit a claim** page is displayed, read the guidance text for the claim type you wish to make and click on the **'Submit a....**' button.



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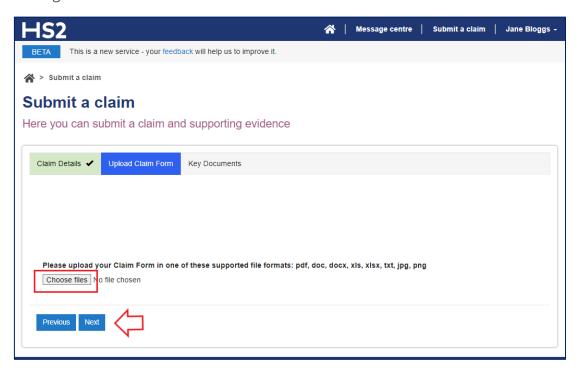
Step 3

On the **Claim Details** page, enter the **Notice reference** number (this is the reference on the notice letter sent to your client). Enter the details of the claim in the **Message** box and click **Next**.



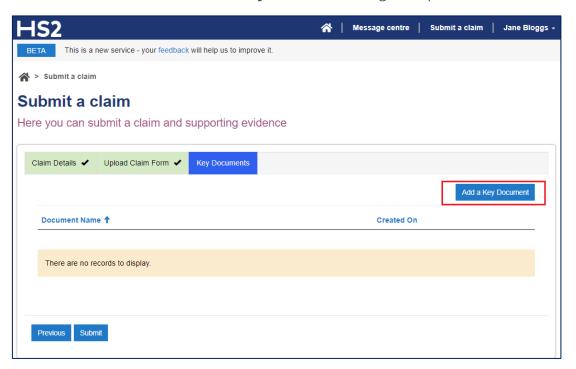
Step 4

On the **Upload Claim Form** page, click on **Choose files** to select and upload the completed claim form. Click on **Next** when the form is uploaded. You can view previous pages by clicking on **Previous**.



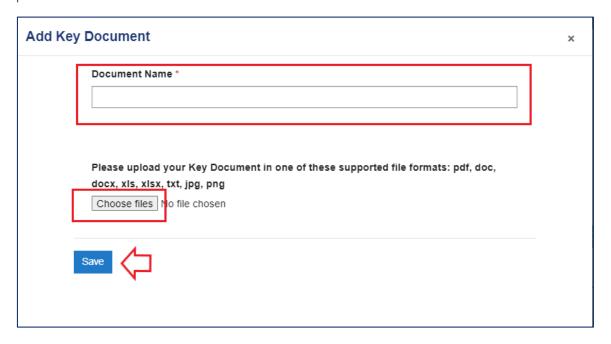
Step 5

The **Key Documents** page allows you to add additional supporting documents to your Client's submission. Click on **Add a Key Document** to begin the process.



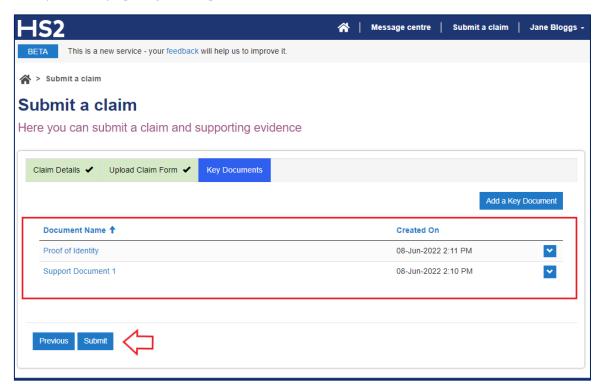
Step 6

On the **Add Key Document** page, enter a **Document Name** for the document you wish to upload and click on **Choose files** to select and upload the document. Click on **Save** when the document is uploaded. **Note**: You can add multiple key documents by repeating the process.



Step 7

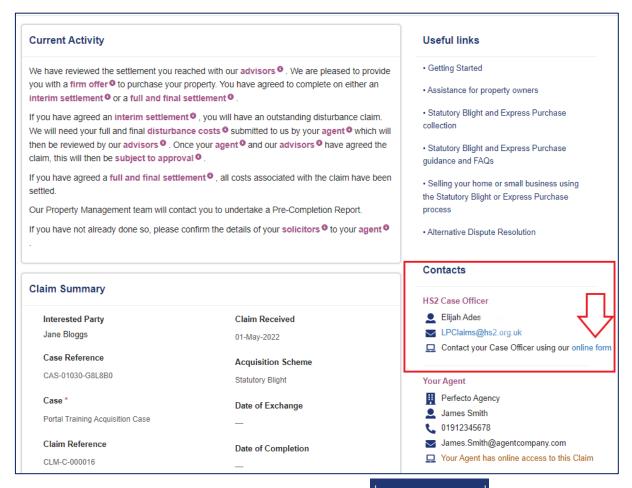
Once all documents are uploaded, click on **Submit** to send your submission to HS2. You can view previous pages by clicking on **Previous**.



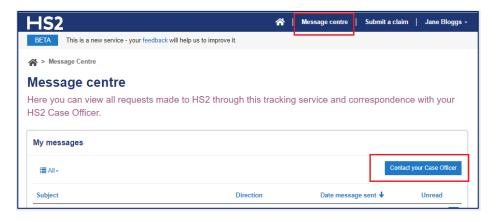
7 How to contact your assigned Case Officer or HS2-Appointed Agent

Step 1

Open the required application you wish to contact your assigned Case Officer about and click on the **online form** in the **Contacts** section.



Alternatively, open the Message centre by clicking on the page, then click on **Contact your Case Officer** when the Message centre page is displayed.



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Step 2

On the Contact your Case Officer page, complete the following:

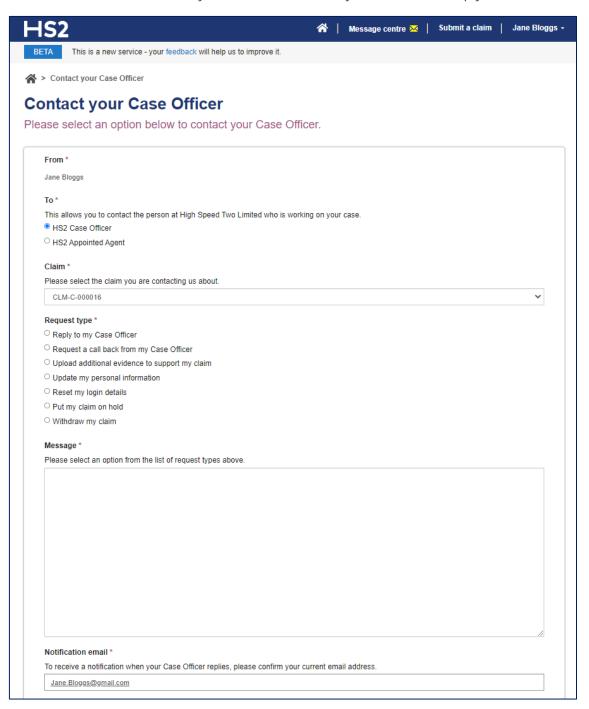
To: Ensure the required recipient is selected.

Application: Check that the claim you are contacting about is selected.

Request type: Select the required Request Type.

Message: Enter the details of your message to the Case Officer or HS2-Appointed Agent.

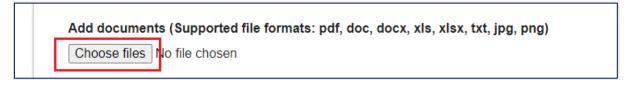
Notification email: Confirm your email address so you can receive reply notifications.



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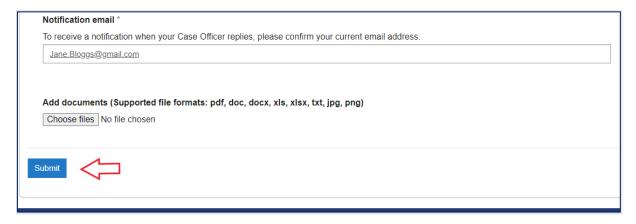
Step 3

To add a document to your message, click on **Choose files** to select and upload a document.



Step 4

When you are ready to send the message, click **Submit**.



8 How to view your messages

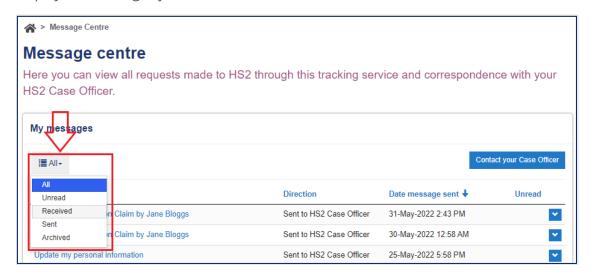
Step 1

On the header of the page, click Message centre to open the Message centre page.



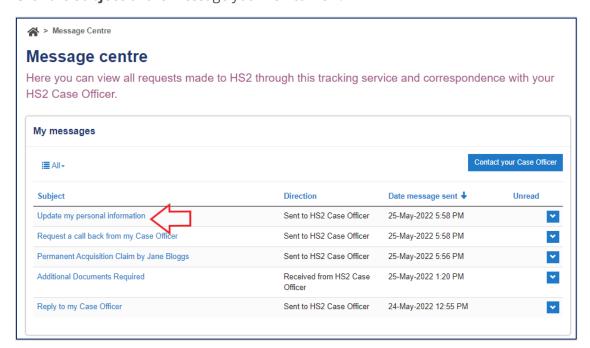
Step 2

On the **Message centre** page, click on the 'All' filter option and choose the filter that will display the messages you want to see.



Step 3

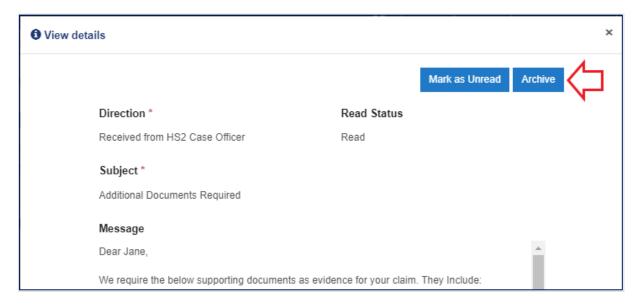
Click the **Subject** of the message you wish to view.



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Step 4

You can archive a message by clicking on **Archive** at the top of the screen. The message will not be deleted.



9 How to view your correspondence

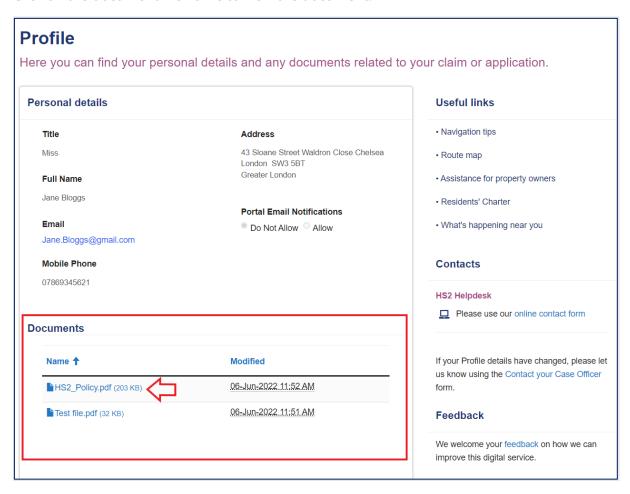
Step 1

Click on your name in the page header and select **Profile**.



Step 2

On the user profile page, the **Documents** section displays correspondence shared by HS2. Click on the document file name to view the document.



10 How to sign out of the TmPC portal

Step 1

Click on your name on the header of the page to display the **Sign out** option.



Step 2

Click on **Sign out** to leave the TmPC portal.

